

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

26-June-2025

Index	26-06-2025	19-06-2025	Point Change	%Change
DSEX	4832.83	4754.41	78.42	1.65%
DSES	1059.10	1037.70	21.41	2.06%
DSE30	1820.10	1782.20	37.90	2.13%

Index	26-06-2025	19-06-2025	Point Change	% Change
CSE50	1036.5	1024.82	11.68	1.14%
CSE30	11588.45	11372.81	215.64	1.90%
CSI	861.88	853.31	8.57	1.00%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
152594	187344894	4787	6615652

Issues Advanced	Issues declined	Issues Unchanged
298	46	54

DSMEX Index	Value	Point Change	% Change
26-06-2025	1038.57	14.50	1.42%

Issues Advanced	Issues declined	Issues Unchanged
18	1	0

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	471.7	82.68	6.38	61,935.77
Cement	418	37.26	9.88	9,739.92
Ceramics Sector	96.9	1.84	57.42	1,672.26
Corporate Bond	0	0	0	2,041.81
Debenture	0	0	0	9.84

Engineering	1,787.80	89.93	34.82	25,631.97
Financial Institutions	142.6	13.03	17.44	8,865.78
Food & Allied	5,922.20	113.89	31.86	26,429.37
Fuel & Power	4,460.00	267.97	14.17	28,798.50
Insurance	1,488.90	118.1	13.51	11,110.57
IT Sector	271.1	14.06	21.76	2,283.06
Jute	170.7	6.97	24.48	239.17
Miscellaneous	3,840.60	105.12	27.35	22,985.50
Mutual Funds	3,105.30	289.32	14.64	3,740.13
Paper & Printing	382.8	19.59	17.85	1,841.45
Pharmaceuticals & Ch	10,702.00	499.77	23.43	53,613.65
Services & Real Estate	158.6	13.01	9.62	1,588.59
Tannery Industries	1,165.00	117.17	36.05	2,428.49
Telecommunication	446.5	28.82	16.14	55,988.40
Textile	1,470.30	71.15	21.76	10,566.93
Travel & Leisure	50.8	4.54	26.76	3,642.06
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
DSSL	9.9	10.00%
LEGACYFOOT	58.6	9.94%
DSHGARME	108.4	9.94%
DBH1STMF	4.7	9.30%
EXIM1STMF	4	8.11%
MBL1STMF	4.4	7.32%
NTLTUBES	85.9	5.66%
ISLAMICFIN	7.5	5.63%
ECABLES	114.9	5.61%
#N/A	90.8	5.58%

Top Losers

TRADING CODE	Close Price	% CHANGE
FASFIN	2.8	-6.67%
FAREASTFIN	3.4	-5.56%
FAMILYTEX	2.3	-4.17%
DHAKABANK	10.2	-3.77%
EBL1STMF	4.2	-2.33%
KPPL	17.4	-2.25%

VAMLBDMF1	6.6	-1.49%
NORTHERN	93.1	-1.48%
ICBAGRANI1	6.8	-1.45%
SILCOPHL	14.8	-1.33%

Top Value

TRADING CODE	LTP	Value
SEAPEARL	54.9	205.58
SQURPHARMA	210.1	176.17
BRACBANK	51.1	170.85
LOVELLO	105.4	168.68
BEACHHATCH	46.3	129.60
AGNISYSL	27.1	86.34

Top Volume

TRADING CODE	LTP	Volume
ABBISTMF	4	9,182,626
DSSL	9.9	6,098,754
SEAPEARL	54.9	3,817,515
CITYBANK	19.7	3,692,668
BRACBANK	51.1	3,366,858
SPCERAMICS	21.5	3,328,165

Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	122.7000	122.9000
EURO (EUR)	143.0559	143.0559
Pound sterling (GBP)	167.6450	167.9551
Australian Dollar (AUD)	79.9022	80.0571
Japanese Yen (JPY)	0.8446	0.8461
Canadian Dollar (CAD)	89.3924	89.5446
Swedish Krona (SEK)	12.9193	12.9803
Singapore Dollar (SGD)	95.9418	96.1885
Chinese Yuan (CNH)	17.1063	17.1399

Indian Rupee (INR)	1.4259	1.4286
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Economic Update

Forex Reserve Gross (May 2025)	25798.2	USD in Mn
Call Money Rate (Overnight)	9.79	Average Interest Rate
Inflation Rate (Point to Point)	9.05%	May-1
Consumer Price Index	133.08	May-1

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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